MORNING
REPORT

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BUSINESS STANDARD

* Reliance to shift to non-Russian crude at export refinery
* Kyndryl renews pact with Vodafone Idea to upgrade IT and cybersecurity
* IRB Infra to transfer road asset worth Rs1,702cr to its public InvIT
* Transrail bags Rs548cr in new orders; adds a new country in MENA region

FINANCIAL EXPRESS

* India hits record Rs1.54lk-cr defence production in FY25
* US adds 119,000 jobs even as unemployment rises to 4.4% in September
* Unilever considers sale of British brands Marmite, Bovril, Colman's
* Mahindra Holidays to invest Rs1,000cr as it enters leisure hospitality

ECONOMIC TIMES

* India, China banks and refineries moving to comply with Russia sanctions
* India-Israel sign ToR for FTA negotiations
* PVR to add 100 screens in FY26, looking at tier III markets with affordable ticket pricing
* India begins anti-dumping probe on polyester textured yarn exports from China

MINT

* L&T eyes USD1bn defence milestone as conglomerates power ahead
* US trade deal hope lifts Avanti Feeds, but it needs a wider export net
* Govt moves to rein in online advertisements of high-risk medicines
* JSW Energy gets CoC nod to acquire Raigarh Champa Rail Infra

PROV CASH: 20 November, 2025 (Rs cr)

FIIs:	**+283.65** (14769.74 - 14486.09)
DIIs:	**+824.46** (13051.84 - 12227.38)
Cash Vol:	(105525.69 vs 105162.14)**+0.35%**
F&O Vol:	(76537592.66 vs 27543315.56) **+177.88%**

FIIs F&O: 20 November, 2025 (Rs cr)

NET BUY:	14157.49
INDEX FUTURES:	404.58
INDEX OPTIONS:	12240.66
STOCK FUTURES:	665.55
STOCK OPTIONS:	846.7

SCRIPS IN BAN PERIOD FOR 21 Nov, 2025

* SAIL
* SAMMAANCAP

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